

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Chapter 11
)	
Genesis Global Holdco, LLC, <i>et al.</i> , ¹)	Case No. 23-10063 (SHL)
)	
Debtors.)	(Jointly Administered)
)	

**COVER SHEETS FOR FIFTH MONTHLY
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM JULY 1, 2023 THROUGH AND INCLUDING JULY 31, 2023**

Name of applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Debtors
Date of retention order:	March 21, 2023 (effective as of January 19, 2023)
Period for which compensation and reimbursement are sought (the “ <i>Compensation Period</i> ”):	July 1, 2023 through July 31, 2023
Amount of compensation sought:	\$200,000
Amount of payment requested for compensation:	\$160,000
Amount of expense reimbursement sought:	\$3,855.13 ²
Amount of payment requested for expense reimbursement:	\$3,855.13
This is a(n):	Monthly Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5th Floor, New York, NY 10003.

² Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF
JULY 1, 2023 THROUGH AND INCLUDING JULY 31, 2023**

Hours Summary						
	Jared Dermont	Michael DiYanni	Barak Klein	Brian Tichenor	Jason Soto	Andrew Swift
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director
July 1 - July 31	8 hour(s)	60 hour(s)	46 hour(s)	46 hour(s)	62 hour(s)	39 hour(s)
Total	8 hour(s)	60 hour(s)	46 hour(s)	46 hour(s)	62 hour(s)	39 hour(s)

Hours Summary					
	Brendon Barnwell	Benjamin Dipietro	Olivier Backes	Jason Roden	Amy Tan
	Vice President	Associate	Associate	Analyst	Analyst
July 1 - July 31	73 hour(s)	105 hour(s)	91 hour(s)	117 hour(s)	114 hour(s)
Total	73 hour(s)	105 hour(s)	91 hour(s)	117 hour(s)	114 hour(s)

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF
JULY 1, 2023 THROUGH AND INCLUDING JULY 31, 2023**

Category	
Meals	\$1,246.04
Legal Fees	2,310.00
Ground Transportation	203.40
T&E - Other	95.69
Total Expense Payment Requested	\$3,855.13

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GENESIS GLOBAL HOLDCO, LLC, *et al.*,¹

Debtors.

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Chapter 11

Case No. 23-10063 (SHL)

(Jointly Administered)

**FIFTH MONTHLY
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM JULY 1, 2023 THROUGH AND INCLUDING JULY 31, 2023**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 101] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this fifth monthly application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from July 1, 2023 through and including July 31, 2023 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application, Moelis seeks (a) approval of compensation for services

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5th Floor, New York, NY 10003.

rendered in the amount of \$200,000, for the Compensation Period pursuant to Moelis' approved Engagement Letter (defined below), and (b) approval of reimbursement of actual and necessary expenses in the amount of \$3,855.13 incurred during the Compensation Period. In support of this Application, Moelis respectfully represents as follows:

Background

1. On January 19, 2023 (the "**Petition Date**"), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the "**Chapter 11 Cases**"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 3, 2023, the Office of the United States Trustee for Region 2 (the "**U.S. Trustee**") appointed the official committee of unsecured creditors (the "**Committee**") pursuant to section 1102 of the Bankruptcy Code. [D.I. 53]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of A. Derar Islam in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2* [D.I. 17].

3. On March 21, 2023, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 151] (the "**Retention Order**") in accordance with the engagement letter attached thereto (the "**Engagement Letter**"), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis' requested compensation for the Compensation Period includes its Monthly Fee (as defined in the Engagement Letter) for July 2023 in the amount of \$200,000.

5. During the Compensation Period, Moelis' investment banking professionals rendered approximately 761 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors' application to retain Moelis [D.I. 151], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

6. Moelis' work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. The summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors' other professionals and creditors and the creditors' advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, recovery analysis, the state of business operations, the status of the sales process and restructuring strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors' management and board of directors and presented materials regarding the Debtors' business plan, financials, the sale process and strategic matters. Moelis also presented weekly updates to the Special Committee of the Board of Directors of Genesis Global Holdco, LLC.
- (b) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the

Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.

- (c) **Management Presentations and Due Diligence calls with Potential Investors.** Moelis organized management presentations with potential investors and organized due diligence calls between Debtors and potential investors. Moelis conducted post-due diligence follow-ups and managed ongoing documentation requests, as well as coordinated additional diligence sessions as needed.
- (d) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate potential plan of reorganization alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- (e) **Strategic Alternatives.** Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and a standalone plan of reorganization.
- (f) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to keep reasonably detailed time records in one-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis' professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period totaled \$3,855.13. A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

WHEREFORE, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$200,000 and 100% of its expenses of \$3,855.13 incurred during the Compensation Period. Moelis also respectfully requests authorization for the Debtors to pay to Moelis \$160,000 in fees (representing 80% of its fees requested herein), plus \$3,855.13 (representing 100% of the expense reimbursement requested herein).

Dated: September 7, 2023
New York, New York

MOELIS & COMPANY LLC

By: /s/ Jared Dermont
Name: Jared Dermont
Title: Managing Director
Moelis & Company LLC
*Investment Banker to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GENESIS GLOBAL HOLDCO, LLC, *et al.*,¹

Debtors.

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Chapter 11

Case No. 23-10063 (SHL)

(Jointly Administered)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing fifth monthly fee application (the “**Application**”).² I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall

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² Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in one-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 151], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: September 7, 2023
New York, New York

/s/ Jared Dermont
Jared Dermont
Managing Director
Moelis & Company LLC

EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD

Date	Jared Dermont Managing Director	Michael DiYanni Managing Director	Barak Klein Managing Director	Brian Tichenor Managing Director	Jason Soto Executive Director	Andrew Swift Executive Director
07/01/23	-	1 hour(s)	1 hour(s)	-	-	1 hour(s)
07/02/23	-	-	-	-	-	-
07/03/23	-	1 hour(s)	-	-	1 hour(s)	-
07/04/23	-	1 hour(s)	1 hour(s)	-	1 hour(s)	-
07/05/23	1 hour(s)	7 hour(s)	1 hour(s)	7 hour(s)	7 hour(s)	1 hour(s)
07/06/23	1 hour(s)	9 hour(s)	5 hour(s)	7 hour(s)	8 hour(s)	5 hour(s)
07/07/23	-	2 hour(s)	1 hour(s)	2 hour(s)	4 hour(s)	1 hour(s)
07/08/23	-	2 hour(s)	3 hour(s)	-	1 hour(s)	3 hour(s)
07/09/23	-	4 hour(s)	-	4 hour(s)	4 hour(s)	-
07/10/23	-	3 hour(s)	4 hour(s)	3 hour(s)	4 hour(s)	4 hour(s)
07/11/23	1 hour(s)	5 hour(s)	1 hour(s)	4 hour(s)	4 hour(s)	1 hour(s)
07/12/23	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	2 hour(s)	1 hour(s)
07/13/23	-	1 hour(s)	5 hour(s)	1 hour(s)	3 hour(s)	3 hour(s)
07/14/23	-	-	5 hour(s)	-	-	5 hour(s)
07/15/23	-	-	-	-	-	-
07/16/23	-	-	-	-	-	-
07/17/23	-	1 hour(s)	1 hour(s)	-	-	1 hour(s)
07/18/23	-	2 hour(s)	-	1 hour(s)	3 hour(s)	-
07/19/23	1 hour(s)	2 hour(s)	3 hour(s)	1 hour(s)	2 hour(s)	2 hour(s)
07/20/23	-	1 hour(s)	3 hour(s)	1 hour(s)	1 hour(s)	3 hour(s)
07/21/23	-	3 hour(s)	2 hour(s)	2 hour(s)	2 hour(s)	1 hour(s)
07/22/23	-	-	-	-	-	-
07/23/23	-	-	-	-	-	-
07/24/23	-	1 hour(s)	-	1 hour(s)	1 hour(s)	-
07/25/23	-	2 hour(s)	3 hour(s)	-	1 hour(s)	2 hour(s)
07/26/23	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	2 hour(s)	1 hour(s)
07/27/23	1 hour(s)	3 hour(s)	4 hour(s)	3 hour(s)	4 hour(s)	3 hour(s)
07/28/23	1 hour(s)	3 hour(s)	1 hour(s)	3 hour(s)	3 hour(s)	1 hour(s)
07/29/23	-	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)
07/30/23	-	-	-	-	-	-
07/31/23	-	3 hour(s)	-	3 hour(s)	3 hour(s)	-
Total	8 hour(s)	60 hour(s)	46 hour(s)	46 hour(s)	62 hour(s)	39 hour(s)

Date	Brendon Barnwell Vice President	Olivier Backes Associate	Benjamin DiPietro Associate	Jason Roden Analyst	Amy Tan Analyst
07/01/23	4 hour(s)	-	-	-	6 hour(s)
07/02/23	-	-	-	-	3 hour(s)
07/03/23	5 hour(s)	5 hour(s)	8 hour(s)	5 hour(s)	7 hour(s)
07/04/23	-	3 hour(s)	3 hour(s)	3 hour(s)	6 hour(s)
07/05/23	5 hour(s)	8 hour(s)	7 hour(s)	7 hour(s)	10 hour(s)
07/06/23	3 hour(s)	10 hour(s)	7 hour(s)	8 hour(s)	11 hour(s)
07/07/23	4 hour(s)	5 hour(s)	3 hour(s)	4 hour(s)	6 hour(s)
07/08/23	3 hour(s)	3 hour(s)	2 hour(s)	2 hour(s)	1 hour(s)
07/09/23	-	5 hour(s)	2 hour(s)	5 hour(s)	2 hour(s)
07/10/23	3 hour(s)	5 hour(s)	5 hour(s)	5 hour(s)	8 hour(s)
07/11/23	1 hour(s)	3 hour(s)	2 hour(s)	3 hour(s)	7 hour(s)
07/12/23	4 hour(s)	6 hour(s)	6 hour(s)	4 hour(s)	6 hour(s)
07/13/23	1 hour(s)	6 hour(s)	5 hour(s)	5 hour(s)	5 hour(s)
07/14/23	8 hour(s)	1 hour(s)	3 hour(s)	4 hour(s)	3 hour(s)
07/15/23	-	-	5 hour(s)	-	-
07/16/23	-	-	8 hour(s)	6 hour(s)	2 hour(s)
07/17/23	8 hour(s)	-	2 hour(s)	2 hour(s)	6 hour(s)
07/18/23	4 hour(s)	-	7 hour(s)	7 hour(s)	5 hour(s)
07/19/23	4 hour(s)	-	3 hour(s)	7 hour(s)	3 hour(s)
07/20/23	2 hour(s)	-	-	2 hour(s)	3 hour(s)
07/21/23	5 hour(s)	-	-	4 hour(s)	2 hour(s)
07/22/23	-	-	-	-	1 hour(s)
07/23/23	-	-	-	-	1 hour(s)
07/24/23	-	1 hour(s)	1 hour(s)	2 hour(s)	4 hour(s)
07/25/23	-	2 hour(s)	2 hour(s)	2 hour(s)	1 hour(s)
07/26/23	1 hour(s)	2 hour(s)	3 hour(s)	3 hour(s)	2 hour(s)
07/27/23	4 hour(s)	9 hour(s)	9 hour(s)	9 hour(s)	3 hour(s)
07/28/23	6 hour(s)	5 hour(s)	3 hour(s)	4 hour(s)	2 hour(s)
07/29/23	1 hour(s)	4 hour(s)	3 hour(s)	5 hour(s)	-
07/30/23	-	4 hour(s)	2 hour(s)	5 hour(s)	1 hour(s)
07/31/23	-	4 hour(s)	4 hour(s)	4 hour(s)	4 hour(s)
Total	73 hour(s)	91 hour(s)	105 hour(s)	117 hour(s)	114 hour(s)

Professional	Date	Hours	Description
Barak Klein	7/1/2023	1 hour(s)	Call with Cleary re recovery analysis
Michael DiYanni	7/1/2023	1 hour(s)	Call with Cleary re recovery analysis
Andrew Swift	7/1/2023	1 hour(s)	Call with Cleary re recovery analysis
Brendon Barnwell	7/1/2023	4 hour(s)	Financial modeling and analysis; call with company advisors re same
Amy Tan	7/1/2023	6 hour(s)	Diligence
Amy Tan	7/2/2023	3 hour(s)	Diligence
Michael DiYanni	7/3/2023	1 hour(s)	Call with company re sales process
Jason Soto	7/3/2023	1 hour(s)	Call with company re sales process
Brendon Barnwell	7/3/2023	5 hour(s)	Analysis re proposals; internal discussions re same
Brendon Barnwell	7/3/2023	1 hour(s)	Call with company and company advisors re sales process
Olivier Backes	7/3/2023	2 hour(s)	Internal discussion re financial analysis
Olivier Backes	7/3/2023	1 hour(s)	Call with Ducera re Recovery Analysis
Olivier Backes	7/3/2023	1 hour(s)	Case Administrative matters
Olivier Backes	7/3/2023	1 hour(s)	Call with company re sales process
Benjamin DiPietro	7/3/2023	1 hour(s)	Internal discussion re financial analysis
Benjamin DiPietro	7/3/2023	4 hour(s)	Recovery analysis / asset and liabilities analysis
Benjamin DiPietro	7/3/2023	1 hour(s)	Call with Ducera re Recovery Analysis
Benjamin DiPietro	7/3/2023	1 hour(s)	DCG proposal analysis
Benjamin DiPietro	7/3/2023	1 hour(s)	Call with company re sales process
Amy Tan	7/3/2023	1 hour(s)	Internal Call
Amy Tan	7/3/2023	1 hour(s)	Call with Company re Sales Process
Amy Tan	7/3/2023	3 hour(s)	Diligence
Amy Tan	7/3/2023	2 hour(s)	Coordinating with Buyers
Jason Roden	7/3/2023	2 hour(s)	Internal discussion re financial analysis
Jason Roden	7/3/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	7/3/2023	1 hour(s)	Call with Ducera re Recovery Analysis
Jason Roden	7/3/2023	1 hour(s)	Call with company re sales process
Barak Klein	7/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	7/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Soto	7/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	7/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	7/4/2023	2 hour(s)	Financial analysis
Benjamin DiPietro	7/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	7/4/2023	2 hour(s)	Financial analysis
Amy Tan	7/4/2023	1 hour(s)	Call with UCC Advisors
Amy Tan	7/4/2023	3 hour(s)	Diligence
Amy Tan	7/4/2023	2 hour(s)	Coordinating with Buyers
Jason Roden	7/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	7/4/2023	2 hour(s)	Financial analysis
Barak Klein	7/5/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	7/5/2023	2 hour(s)	Calls with potential buyer
Michael DiYanni	7/5/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	7/5/2023	2 hour(s)	Call with company re sale procees
Michael DiYanni	7/5/2023	2 hour(s)	Diligence calls with potential buyers
Brian Tichenor	7/5/2023	2 hour(s)	Calls with potential buyer
Brian Tichenor	7/5/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	7/5/2023	2 hour(s)	Call with company re sale procees
Brian Tichenor	7/5/2023	2 hour(s)	Diligence calls with potential buyers
Jared Dermont	7/5/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	7/5/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/5/2023	2 hour(s)	Calls with potential buyer
Jason Soto	7/5/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/5/2023	2 hour(s)	Call with company re sale procees
Jason Soto	7/5/2023	2 hour(s)	Diligence calls with potential buyers
Brendon Barnwell	7/5/2023	1 hour(s)	Call with potential counterparty
Brendon Barnwell	7/5/2023	1 hour(s)	Call with SC and advisors
Brendon Barnwell	7/5/2023	1 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	7/5/2023	3 hour(s)	Analysis re proposals; internal discussions re same
Olivier Backes	7/5/2023	1 hour(s)	Due diligence
Olivier Backes	7/5/2023	2 hour(s)	Calls with potential buyer
Olivier Backes	7/5/2023	1 hour(s)	Special Committee Weekly Call

Professional	Date	Hours	Description
Olivier Backes	7/5/2023	2 hour(s)	Call with company re sale procees
Olivier Backes	7/5/2023	2 hour(s)	Diligence calls with potential buyers
Benjamin DiPietro	7/5/2023	2 hour(s)	Calls with potential buyer
Benjamin DiPietro	7/5/2023	1 hour(s)	Special Committee Weekly Call
Benjamin DiPietro	7/5/2023	2 hour(s)	Call with company re sale procees
Benjamin DiPietro	7/5/2023	2 hour(s)	Diligence calls with potential buyers
Amy Tan	7/5/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/5/2023	1 hour(s)	Call with Company re Sales Process
Amy Tan	7/5/2023	2 hour(s)	Sale Process Deck
Amy Tan	7/5/2023	2 hour(s)	Diligence
Amy Tan	7/5/2023	3 hour(s)	Coordinating with Buyers
Jason Roden	7/5/2023	2 hour(s)	Calls with potential buyer
Jason Roden	7/5/2023	1 hour(s)	Special Committee Weekly Call
Jason Roden	7/5/2023	2 hour(s)	Call with company re sale procees
Jason Roden	7/5/2023	2 hour(s)	Diligence calls with potential buyers
Barak Klein	7/6/2023	1 hour(s)	Call with UCC and DCG advisors re creditor recoveries
Barak Klein	7/6/2023	1 hour(s)	Senior leadership working group call
Barak Klein	7/6/2023	3 hour(s)	Genesis hearing
Michael DiYanni	7/6/2023	1 hour(s)	Senior leadership working group call
Michael DiYanni	7/6/2023	1 hour(s)	Call with UCC and DCG advisors re creditor recoveries
Michael DiYanni	7/6/2023	4 hour(s)	Diligence calls with potential buyers
Michael DiYanni	7/6/2023	1 hour(s)	Call with Ducera re Sale Process Update
Michael DiYanni	7/6/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	7/6/2023	1 hour(s)	Call with company re sale procees
Brian Tichenor	7/6/2023	4 hour(s)	Diligence calls with potential buyers
Brian Tichenor	7/6/2023	1 hour(s)	Call with Ducera re Sale Process Update
Brian Tichenor	7/6/2023	1 hour(s)	Senior leadership working group call
Brian Tichenor	7/6/2023	1 hour(s)	Call with potential buyer
Jared Dermont	7/6/2023	1 hour(s)	Senior leadership working group call
Andrew Swift	7/6/2023	1 hour(s)	Call with UCC and DCG advisors re creditor recoveries
Andrew Swift	7/6/2023	1 hour(s)	Senior leadership working group call
Andrew Swift	7/6/2023	3 hour(s)	Genesis hearing
Jason Soto	7/6/2023	4 hour(s)	Diligence calls with potential buyers
Jason Soto	7/6/2023	1 hour(s)	Call with Ducera re Sale Process Update
Jason Soto	7/6/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/6/2023	1 hour(s)	Senior leadership working group call
Jason Soto	7/6/2023	1 hour(s)	Call with company re sale procees
Brendon Barnwell	7/6/2023	2 hour(s)	Call with DCG advisors and company advisors re negotiations; prep for same
Brendon Barnwell	7/6/2023	1 hour(s)	Call with company and company advisors re sales process
Olivier Backes	7/6/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	7/6/2023	1 hour(s)	Call with UCC and DCG advisors re creditor recoveries
Olivier Backes	7/6/2023	4 hour(s)	Diligence calls with potential buyers
Olivier Backes	7/6/2023	1 hour(s)	Call with Ducera re Sale Process Update
Olivier Backes	7/6/2023	1 hour(s)	Call with potential buyer
Olivier Backes	7/6/2023	1 hour(s)	Call with company re sale procees
Olivier Backes	7/6/2023	1 hour(s)	Case Administrative matters
Benjamin DiPietro	7/6/2023	1 hour(s)	Call with UCC and DCG advisors re creditor recoveries
Benjamin DiPietro	7/6/2023	4 hour(s)	Diligence calls with potential buyers
Benjamin DiPietro	7/6/2023	1 hour(s)	Call with Ducera re Sale Process Update
Benjamin DiPietro	7/6/2023	1 hour(s)	Call with company re sale procees
Amy Tan	7/6/2023	1 hour(s)	Update call with advisors
Amy Tan	7/6/2023	5 hour(s)	Call with potential buyers
Amy Tan	7/6/2023	1 hour(s)	Call with Company re Sales Process
Amy Tan	7/6/2023	1 hour(s)	Sale Process Deck
Amy Tan	7/6/2023	2 hour(s)	Diligence
Amy Tan	7/6/2023	1 hour(s)	Coordinating with Buyers
Jason Roden	7/6/2023	1 hour(s)	Call with UCC and DCG advisors re creditor recoveries
Jason Roden	7/6/2023	4 hour(s)	Diligence calls with potential buyers
Jason Roden	7/6/2023	1 hour(s)	Call with Ducera re Sale Process Update
Jason Roden	7/6/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/6/2023	1 hour(s)	Call with company re sale procees

Professional	Date	Hours	Description
Barak Klein	7/7/2023	1 hour(s)	Call with Cleary / A&M
Michael DiYanni	7/7/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	7/7/2023	1 hour(s)	Diligence call with potential buyer
Brian Tichenor	7/7/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/7/2023	1 hour(s)	Diligence call with potential buyer
Andrew Swift	7/7/2023	1 hour(s)	Call with Cleary / A&M
Jason Soto	7/7/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/7/2023	1 hour(s)	Diligence call with potential buyer
Jason Soto	7/7/2023	1 hour(s)	Call with Cleary
Jason Soto	7/7/2023	1 hour(s)	Call with company re sale proceeds
Brendon Barnwell	7/7/2023	1 hour(s)	Call with potential counterparty
Brendon Barnwell	7/7/2023	3 hour(s)	Call with company advisors re FTX claims; prep for same
Brendon Barnwell	7/7/2023	1 hour(s)	Call with company and company advisors re sales process
Olivier Backes	7/7/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	7/7/2023	1 hour(s)	Call with potential buyer
Olivier Backes	7/7/2023	1 hour(s)	Diligence call with potential buyer
Olivier Backes	7/7/2023	1 hour(s)	Call with Cleary
Olivier Backes	7/7/2023	1 hour(s)	Call with company re sale proceeds
Benjamin DiPietro	7/7/2023	1 hour(s)	Diligence call with potential buyer
Benjamin DiPietro	7/7/2023	1 hour(s)	Call with Cleary
Benjamin DiPietro	7/7/2023	1 hour(s)	Call with company re sale proceeds
Amy Tan	7/7/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/7/2023	1 hour(s)	Call with Advisors re FTX Claims
Amy Tan	7/7/2023	3 hour(s)	Diligence
Amy Tan	7/7/2023	1 hour(s)	Coordinating with Buyers
Jason Roden	7/7/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/7/2023	1 hour(s)	Diligence call with potential buyer
Jason Roden	7/7/2023	1 hour(s)	Call with Cleary
Jason Roden	7/7/2023	1 hour(s)	Call with company re sale proceeds
Barak Klein	7/8/2023	1 hour(s)	Review documents re: plan
Barak Klein	7/8/2023	2 hour(s)	Call with Debtor advisors re disclosure statement
Michael DiYanni	7/8/2023	2 hour(s)	Call with Debtor advisors re disclosure statement
Andrew Swift	7/8/2023	1 hour(s)	Review documents re: plan
Andrew Swift	7/8/2023	2 hour(s)	Call with Debtor advisors re disclosure statement
Jason Soto	7/8/2023	1 hour(s)	Call with Cleary / A&M / Moelis re process materials
Brendon Barnwell	7/8/2023	3 hour(s)	Call with company advisors re disclosure statement; prep for same
Olivier Backes	7/8/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	7/8/2023	2 hour(s)	Call with Debtor advisors re disclosure statement
Benjamin DiPietro	7/8/2023	2 hour(s)	Call with Debtor advisors re disclosure statement
Amy Tan	7/8/2023	1 hour(s)	Call with Advisors re Disclosure Statement
Jason Roden	7/8/2023	2 hour(s)	Call with Debtor advisors re disclosure statement
Michael DiYanni	7/9/2023	2 hour(s)	Diligence call with potential buyer
Michael DiYanni	7/9/2023	1 hour(s)	Call with Cleary re sale process
Michael DiYanni	7/9/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Brian Tichenor	7/9/2023	2 hour(s)	Diligence call with potential buyer
Brian Tichenor	7/9/2023	1 hour(s)	Call with Cleary re sale process
Brian Tichenor	7/9/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Jason Soto	7/9/2023	2 hour(s)	Diligence call with potential buyer
Jason Soto	7/9/2023	1 hour(s)	Call with Cleary re sale process
Jason Soto	7/9/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Olivier Backes	7/9/2023	2 hour(s)	Diligence call with potential buyer
Olivier Backes	7/9/2023	1 hour(s)	Call with Cleary re sale process
Olivier Backes	7/9/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Olivier Backes	7/9/2023	1 hour(s)	Call with Cleary / A&M / Moelis re process materials
Benjamin DiPietro	7/9/2023	1 hour(s)	Call with Cleary re sale process
Benjamin DiPietro	7/9/2023	1 hour(s)	Call with Cleary / A&M / Moelis re process materials
Amy Tan	7/9/2023	2 hour(s)	General Administrative and Scheduling
Jason Roden	7/9/2023	2 hour(s)	Diligence call with potential buyer
Jason Roden	7/9/2023	1 hour(s)	Call with Cleary re sale process
Jason Roden	7/9/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Jason Roden	7/9/2023	1 hour(s)	Call with Cleary / A&M / Moelis re process materials

Professional	Date	Hours	Description
Barak Klein	7/10/2023	2 hour(s)	Calls with Cleary / A&M re disclosure statement
Barak Klein	7/10/2023	2 hour(s)	Review documents re: plan
Michael DiYanni	7/10/2023	3 hour(s)	Diligence calls with potential buyers
Brian Tichenor	7/10/2023	3 hour(s)	Diligence calls with potential buyers
Andrew Swift	7/10/2023	2 hour(s)	Calls with Cleary / A&M re disclosure statement
Andrew Swift	7/10/2023	2 hour(s)	Review documents re: plan
Jason Soto	7/10/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Soto	7/10/2023	3 hour(s)	Diligence calls with potential buyers
Brendon Barnwell	7/10/2023	1 hour(s)	Call with potential counterparty
Brendon Barnwell	7/10/2023	3 hour(s)	Call with company advisors re disclosure statement; prep for same
Olivier Backes	7/10/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	7/10/2023	3 hour(s)	Diligence calls with potential buyers
Olivier Backes	7/10/2023	1 hour(s)	Internal call re sale process
Benjamin DiPietro	7/10/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	7/10/2023	3 hour(s)	Diligence calls with potential buyers
Benjamin DiPietro	7/10/2023	1 hour(s)	Internal call re sale process
Amy Tan	7/10/2023	3 hour(s)	Call with potential buyers
Amy Tan	7/10/2023	1 hour(s)	Call with Advisors re Disclosure Statement
Amy Tan	7/10/2023	2 hour(s)	General Administrative and Scheduling
Amy Tan	7/10/2023	2 hour(s)	Diligence
Jason Roden	7/10/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	7/10/2023	3 hour(s)	Diligence calls with potential buyers
Jason Roden	7/10/2023	1 hour(s)	Internal call re sale process
Barak Klein	7/11/2023	1 hour(s)	Senior leadership working group call
Michael DiYanni	7/11/2023	1 hour(s)	Senior leadership working group call
Michael DiYanni	7/11/2023	1 hour(s)	Call with Company re sale process
Michael DiYanni	7/11/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	7/11/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	7/11/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/11/2023	1 hour(s)	Senior leadership working group call
Brian Tichenor	7/11/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/11/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	7/11/2023	1 hour(s)	Call with potential buyer
Jared Dermont	7/11/2023	1 hour(s)	Senior leadership working group call
Andrew Swift	7/11/2023	1 hour(s)	Senior leadership working group call
Jason Soto	7/11/2023	1 hour(s)	Senior leadership working group call
Jason Soto	7/11/2023	1 hour(s)	Call with Company re sale process
Jason Soto	7/11/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/11/2023	1 hour(s)	Call with potential buyer
Brendon Barnwell	7/11/2023	1 hour(s)	Standing call with UCC advisors and company advisors
Olivier Backes	7/11/2023	1 hour(s)	Call with Company re sale process
Olivier Backes	7/11/2023	1 hour(s)	Call with potential buyer
Olivier Backes	7/11/2023	1 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	7/11/2023	1 hour(s)	Call with Company re sale process
Benjamin DiPietro	7/11/2023	1 hour(s)	Call with potential buyer
Amy Tan	7/11/2023	1 hour(s)	Call with UCC Advisors
Amy Tan	7/11/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/11/2023	2 hour(s)	General Administrative and Scheduling
Amy Tan	7/11/2023	2 hour(s)	Diligence
Jason Roden	7/11/2023	1 hour(s)	Call with Company re sale process
Jason Roden	7/11/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/11/2023	1 hour(s)	General administrative / scheduling functions
Barak Klein	7/12/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	7/12/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brian Tichenor	7/12/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jared Dermont	7/12/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	7/12/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/12/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/12/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brendon Barnwell	7/12/2023	1 hour(s)	Call with company, company advisors, UCC, UCC advisors re sale process
Brendon Barnwell	7/12/2023	1 hour(s)	Call with SC and advisors

Professional	Date	Hours	Description
Brendon Barnwell	7/12/2023	1 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	7/12/2023	1 hour(s)	Calls with potential counterparties
Olivier Backes	7/12/2023	1 hour(s)	Special Committee Weekly Call
Olivier Backes	7/12/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	7/12/2023	1 hour(s)	General administrative / scheduling functions
Olivier Backes	7/12/2023	1 hour(s)	Prepared sale process materials
Olivier Backes	7/12/2023	2 hour(s)	Dataroom and diligence process management
Benjamin DiPietro	7/12/2023	1 hour(s)	Special Committee Weekly Call
Benjamin DiPietro	7/12/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	7/12/2023	3 hour(s)	Valuation analysis
Benjamin DiPietro	7/12/2023	1 hour(s)	Prepared sale process materials
Amy Tan	7/12/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/12/2023	2 hour(s)	General Administrative and Scheduling
Amy Tan	7/12/2023	2 hour(s)	Diligence
Jason Roden	7/12/2023	1 hour(s)	Special Committee Weekly Call
Jason Roden	7/12/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	7/12/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	7/12/2023	1 hour(s)	Prepared sale process materials
Barak Klein	7/13/2023	2 hour(s)	Multiple calls with stakeholder and advisors
Barak Klein	7/13/2023	1 hour(s)	Call with Cleary / A&M
Barak Klein	7/13/2023	2 hour(s)	Status conference on mediation
Michael DiYanni	7/13/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/13/2023	1 hour(s)	Call with potential buyer
Andrew Swift	7/13/2023	1 hour(s)	Call with Cleary / A&M
Andrew Swift	7/13/2023	2 hour(s)	Status conference on mediation
Jason Soto	7/13/2023	1 hour(s)	Call with A&M / Moelis re sale process
Jason Soto	7/13/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/13/2023	1 hour(s)	Call with Company re sale process
Brendon Barnwell	7/13/2023	1 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	7/13/2023	1 hour(s)	Call with company advisors re process
Olivier Backes	7/13/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	7/13/2023	1 hour(s)	Call with A&M / Moelis re sale process
Olivier Backes	7/13/2023	1 hour(s)	Call with potential buyer
Olivier Backes	7/13/2023	2 hour(s)	Calls with A&M re distribution mechanics / recovery analysis
Olivier Backes	7/13/2023	1 hour(s)	Call with Company re sale process
Benjamin DiPietro	7/13/2023	1 hour(s)	Call with A&M / Moelis re sale process
Benjamin DiPietro	7/13/2023	2 hour(s)	Calls with A&M re distribution mechanics / recovery analysis
Benjamin DiPietro	7/13/2023	1 hour(s)	Call with Company re sale process
Benjamin DiPietro	7/13/2023	1 hour(s)	Valuation analysis
Amy Tan	7/13/2023	1 hour(s)	Call with Advisors
Amy Tan	7/13/2023	1 hour(s)	General Administrative and Scheduling
Amy Tan	7/13/2023	3 hour(s)	Diligence
Jason Roden	7/13/2023	1 hour(s)	Call with A&M / Moelis re sale process
Jason Roden	7/13/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/13/2023	2 hour(s)	Calls with A&M re distribution mechanics / recovery analysis
Jason Roden	7/13/2023	1 hour(s)	Call with Company re sale process
Barak Klein	7/14/2023	2 hour(s)	Review documents re: plan
Barak Klein	7/14/2023	3 hour(s)	Calls with Cleary / A&M re disclosure statement / recovery analysis
Andrew Swift	7/14/2023	2 hour(s)	Review documents re: plan
Andrew Swift	7/14/2023	3 hour(s)	Calls with Cleary / A&M re disclosure statement / recovery analysis
Brendon Barnwell	7/14/2023	2 hour(s)	Call with company advisors re sale process; prep for same
Brendon Barnwell	7/14/2023	3 hour(s)	Call with company advisors re distribution mechanics; prep for same
Brendon Barnwell	7/14/2023	1 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	7/14/2023	3 hour(s)	Financial modeling and analysis; internal discussions re same
Olivier Backes	7/14/2023	1 hour(s)	Dataroom and diligence process management
Benjamin DiPietro	7/14/2023	3 hour(s)	Prepared financial materials
Amy Tan	7/14/2023	2 hour(s)	Call with Advisors
Amy Tan	7/14/2023	1 hour(s)	Call with potential buyers
Jason Roden	7/14/2023	4 hour(s)	Prepared financial materials
Benjamin DiPietro	7/15/2023	3 hour(s)	Recovery analysis and proposal analysis
Benjamin DiPietro	7/15/2023	2 hour(s)	Valuation analysis

Professional	Date	Hours	Description
Benjamin DiPietro	7/16/2023	1 hour(s)	Internal call re sale process
Benjamin DiPietro	7/16/2023	5 hour(s)	Prepared sale process materials
Benjamin DiPietro	7/16/2023	2 hour(s)	Valuation analysis
Amy Tan	7/16/2023	1 hour(s)	Internal Call
Amy Tan	7/16/2023	1 hour(s)	General Administrative and Scheduling
Amy Tan	7/16/2023	1 hour(s)	Diligence
Jason Roden	7/16/2023	1 hour(s)	Internal call re sale process
Jason Roden	7/16/2023	5 hour(s)	Prepared sale process materials
Barak Klein	7/17/2023	1 hour(s)	Call with Debtor advisors re disclosure statement
Michael DiYanni	7/17/2023	1 hour(s)	Call with Debtor advisors re disclosure statement
Andrew Swift	7/17/2023	1 hour(s)	Call with Debtor advisors re disclosure statement
Brendon Barnwell	7/17/2023	4 hour(s)	Financial modeling and analysis; internal discussions re same
Brendon Barnwell	7/17/2023	1 hour(s)	Call with Cleary re Gemini
Brendon Barnwell	7/17/2023	3 hour(s)	Call with company advisors re DS; prep for same
Benjamin DiPietro	7/17/2023	1 hour(s)	Internal call re financial analysis
Benjamin DiPietro	7/17/2023	1 hour(s)	Call with Debtor advisors re disclosure statement
Amy Tan	7/17/2023	1 hour(s)	Call with Advisors
Amy Tan	7/17/2023	1 hour(s)	Internal Call
Amy Tan	7/17/2023	2 hour(s)	General Administrative and Scheduling
Amy Tan	7/17/2023	3 hour(s)	Diligence
Jason Roden	7/17/2023	1 hour(s)	Internal call re financial analysis
Jason Roden	7/17/2023	1 hour(s)	Call with Debtor advisors re disclosure statement
Michael DiYanni	7/18/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	7/18/2023	1 hour(s)	Call with A&M / M3
Brian Tichenor	7/18/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/18/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Soto	7/18/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/18/2023	1 hour(s)	Call with A&M / M3
Brendon Barnwell	7/18/2023	1 hour(s)	Standing call with UCC advisors and company advisors
Brendon Barnwell	7/18/2023	3 hour(s)	Financial modeling and analysis; internal discussions re same
Brendon Barnwell	7/18/2023	1 hour(s)	Call with M3 re FTX / Alameda
Benjamin DiPietro	7/18/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	7/18/2023	5 hour(s)	Prepared sale process materials
Benjamin DiPietro	7/18/2023	1 hour(s)	Internal call re financial analysis
Amy Tan	7/18/2023	1 hour(s)	Call with Advisors
Amy Tan	7/18/2023	1 hour(s)	General Administrative and Scheduling
Amy Tan	7/18/2023	3 hour(s)	Diligence
Jason Roden	7/18/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	7/18/2023	5 hour(s)	Prepared sale process materials
Jason Roden	7/18/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	7/19/2023	1 hour(s)	Special Committee Weekly Call
Barak Klein	7/19/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	7/19/2023	1 hour(s)	Call with A&M / Moelis re recovery analysis
Michael DiYanni	7/19/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	7/19/2023	1 hour(s)	Call with A&M / Moelis re recovery analysis
Brian Tichenor	7/19/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	7/19/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	7/19/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	7/19/2023	1 hour(s)	Call with A&M / Moelis re recovery analysis
Jason Soto	7/19/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/19/2023	1 hour(s)	Call with A&M / Moelis re recovery analysis
Brendon Barnwell	7/19/2023	1 hour(s)	Internal financial analysis
Brendon Barnwell	7/19/2023	1 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	7/19/2023	2 hour(s)	Call with company advisors re Gemini; prep for same
Benjamin DiPietro	7/19/2023	1 hour(s)	Special Committee Weekly Call
Benjamin DiPietro	7/19/2023	1 hour(s)	Internal call re financial analysis
Benjamin DiPietro	7/19/2023	1 hour(s)	Call with A&M / Moelis re recovery analysis
Amy Tan	7/19/2023	1 hour(s)	Call with Advisors
Amy Tan	7/19/2023	1 hour(s)	Internal Call
Amy Tan	7/19/2023	1 hour(s)	Diligence
Amy Tan	7/19/2023	1 hour(s)	General Administrative and Scheduling

Professional	Date	Hours	Description
Jason Roden	7/19/2023	1 hour(s)	Special Committee Weekly Call
Jason Roden	7/19/2023	4 hour(s)	Prepared financial analysis
Jason Roden	7/19/2023	1 hour(s)	Internal call re financial analysis
Jason Roden	7/19/2023	1 hour(s)	Call with A&M / Moelis re recovery analysis
Barak Klein	7/20/2023	3 hour(s)	July 20 Genesis hearing
Michael DiYanni	7/20/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brian Tichenor	7/20/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Andrew Swift	7/20/2023	3 hour(s)	July 20 Genesis hearing
Jason Soto	7/20/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brendon Barnwell	7/20/2023	1 hour(s)	Call with DCG advisors and company advisors re sales process
Brendon Barnwell	7/20/2023	1 hour(s)	Call with company, company advisors, UCC, UCC advisors re GGH
Amy Tan	7/20/2023	1 hour(s)	Call with Advisors
Amy Tan	7/20/2023	1 hour(s)	General Administrative and Scheduling
Amy Tan	7/20/2023	1 hour(s)	Diligence
Jason Roden	7/20/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	7/20/2023	1 hour(s)	General administrative / scheduling functions
Barak Klein	7/21/2023	1 hour(s)	Call with A&M / BRG / Houlihan re plan mechanics
Barak Klein	7/21/2023	1 hour(s)	Multiple calls with stakeholder and advisors
Michael DiYanni	7/21/2023	1 hour(s)	Call with A&M / BRG / Houlihan re plan mechanics
Michael DiYanni	7/21/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	7/21/2023	1 hour(s)	Call with company re sale process
Brian Tichenor	7/21/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/21/2023	1 hour(s)	Call with company re sale process
Andrew Swift	7/21/2023	1 hour(s)	Call with A&M / BRG / Houlihan re plan mechanics
Jason Soto	7/21/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/21/2023	1 hour(s)	Call with company re sale process
Brendon Barnwell	7/21/2023	4 hour(s)	Analysis re plan mechanics; call with company advisors and UCC advisors re same
Brendon Barnwell	7/21/2023	1 hour(s)	Call with company and company advisors re sales process
Amy Tan	7/21/2023	1 hour(s)	Call with Advisors
Amy Tan	7/21/2023	1 hour(s)	Call with potential buyers
Amy Tan	7/21/2023	1 hour(s)	General Administrative and Scheduling
Jason Roden	7/21/2023	1 hour(s)	Call with A&M / BRG / Houlihan re plan mechanics
Jason Roden	7/21/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	7/21/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/21/2023	1 hour(s)	Call with company re sale process
Amy Tan	7/22/2023	1 hour(s)	Diligence
Amy Tan	7/23/2023	1 hour(s)	Diligence
Michael DiYanni	7/24/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/24/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/24/2023	1 hour(s)	Call with potential buyer
Olivier Backes	7/24/2023	1 hour(s)	Call with potential buyer
Benjamin DiPietro	7/24/2023	1 hour(s)	Call with potential buyer
Amy Tan	7/24/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/24/2023	1 hour(s)	Call with Advisors
Amy Tan	7/24/2023	1 hour(s)	General Administrative and Scheduling
Amy Tan	7/24/2023	1 hour(s)	Diligence
Jason Roden	7/24/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/24/2023	1 hour(s)	General administrative / scheduling functions
Barak Klein	7/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Barak Klein	7/25/2023	1 hour(s)	Call with Cleary / A&M re disclosure statement
Barak Klein	7/25/2023	1 hour(s)	Review documents re: plan
Michael DiYanni	7/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	7/25/2023	1 hour(s)	Call with Cleary / A&M re disclosure statement
Andrew Swift	7/25/2023	1 hour(s)	Call with Cleary / A&M re disclosure statement
Andrew Swift	7/25/2023	1 hour(s)	Review documents re: plan
Jason Soto	7/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	7/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	7/25/2023	1 hour(s)	Call with Cleary / A&M re disclosure statement
Benjamin DiPietro	7/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	7/25/2023	1 hour(s)	Call with Cleary / A&M re disclosure statement
Amy Tan	7/25/2023	1 hour(s)	Call with Advisors

Professional	Date	Hours	Description
Jason Roden	7/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	7/25/2023	1 hour(s)	Call with Cleary / A&M re disclosure statement
Barak Klein	7/26/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	7/26/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	7/26/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	7/26/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	7/26/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/26/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/26/2023	1 hour(s)	Internal call re sale process
Brendon Barnwell	7/26/2023	1 hour(s)	Standing call with UCC advisors and company advisors
Brendon Barnwell	7/26/2023	1 hour(s)	Call with company and company advisors re sales process
Olivier Backes	7/26/2023	1 hour(s)	Internal call re sale process
Olivier Backes	7/26/2023	1 hour(s)	Special Committee Weekly Call
Benjamin DiPietro	7/26/2023	1 hour(s)	Internal call re sale process
Benjamin DiPietro	7/26/2023	1 hour(s)	Special Committee Weekly Call
Benjamin DiPietro	7/26/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	7/26/2023	1 hour(s)	Call with Advisors
Amy Tan	7/26/2023	1 hour(s)	Internal Call
Jason Roden	7/26/2023	1 hour(s)	Internal call re sale process
Jason Roden	7/26/2023	1 hour(s)	Special Committee Weekly Call
Jason Roden	7/26/2023	1 hour(s)	General administrative / scheduling functions
Barak Klein	7/27/2023	2 hour(s)	Review documents re: plan
Barak Klein	7/27/2023	1 hour(s)	Senior leadership working group call
Barak Klein	7/27/2023	2 hour(s)	Multiple calls with stakeholder and advisors
Michael DiYanni	7/27/2023	1 hour(s)	Senior leadership working group call
Michael DiYanni	7/27/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Michael DiYanni	7/27/2023	1 hour(s)	Call with Cleary / Moelis re sale process
Brian Tichenor	7/27/2023	1 hour(s)	Senior leadership working group call
Brian Tichenor	7/27/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Brian Tichenor	7/27/2023	1 hour(s)	Call with Cleary / Moelis re sale process
Jared Dermont	7/27/2023	1 hour(s)	Senior leadership working group call
Andrew Swift	7/27/2023	2 hour(s)	Review documents re: plan
Andrew Swift	7/27/2023	1 hour(s)	Senior leadership working group call
Jason Soto	7/27/2023	1 hour(s)	Senior leadership working group call
Jason Soto	7/27/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Jason Soto	7/27/2023	1 hour(s)	Call with Cleary / Moelis re sale process
Jason Soto	7/27/2023	1 hour(s)	Call with A&M re recovery analysis
Brendon Barnwell	7/27/2023	1 hour(s)	Calls with potential counterparties
Brendon Barnwell	7/27/2023	3 hour(s)	Financial modeling and anlysis re plan; calls with company advisors re same
Olivier Backes	7/27/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	7/27/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Olivier Backes	7/27/2023	1 hour(s)	Call with Cleary / Moelis re sale process
Olivier Backes	7/27/2023	1 hour(s)	Call with A&M re recovery analysis
Olivier Backes	7/27/2023	1 hour(s)	Review financial analysis
Olivier Backes	7/27/2023	4 hour(s)	Prepared sale process materials
Benjamin DiPietro	7/27/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Benjamin DiPietro	7/27/2023	1 hour(s)	Call with Cleary / Moelis re sale process
Benjamin DiPietro	7/27/2023	1 hour(s)	Call with A&M re recovery analysis
Benjamin DiPietro	7/27/2023	2 hour(s)	Prepared financial analysis
Benjamin DiPietro	7/27/2023	4 hour(s)	Prepared sale process materials
Amy Tan	7/27/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/27/2023	1 hour(s)	Call with Advisors
Amy Tan	7/27/2023	1 hour(s)	General Administrative and Scheduling
Jason Roden	7/27/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Jason Roden	7/27/2023	1 hour(s)	Call with Cleary / Moelis re sale process
Jason Roden	7/27/2023	1 hour(s)	Call with A&M re recovery analysis
Jason Roden	7/27/2023	2 hour(s)	Prepared financial analysis
Jason Roden	7/27/2023	4 hour(s)	Prepared sale process materials
Barak Klein	7/28/2023	1 hour(s)	Special Committee call re sale process
Michael DiYanni	7/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Michael DiYanni	7/28/2023	1 hour(s)	Call with potential buyer

Professional	Date	Hours	Description
Michael DiYanni	7/28/2023	1 hour(s)	Special Committee call re sale process
Brian Tichenor	7/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brian Tichenor	7/28/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/28/2023	1 hour(s)	Special Committee call re sale process
Jared Dermont	7/28/2023	1 hour(s)	Special Committee call re sale process
Andrew Swift	7/28/2023	1 hour(s)	Special Committee call re sale process
Jason Soto	7/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Soto	7/28/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/28/2023	1 hour(s)	Special Committee call re sale process
Brendon Barnwell	7/28/2023	1 hour(s)	Call with DCG, Ducera, Company advisors re sales process
Brendon Barnwell	7/28/2023	1 hour(s)	Calls with potential counterparties
Brendon Barnwell	7/28/2023	1 hour(s)	Call with SC and advisors
Brendon Barnwell	7/28/2023	2 hour(s)	Review draft filings
Brendon Barnwell	7/28/2023	2 hour(s)	Financial modeling and anlysis re plan; calls with company advisors re same
Olivier Backes	7/28/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	7/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	7/28/2023	1 hour(s)	Call with potential buyer
Olivier Backes	7/28/2023	1 hour(s)	Special Committee call re sale process
Olivier Backes	7/28/2023	1 hour(s)	Internal call re sale process
Benjamin DiPietro	7/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	7/28/2023	1 hour(s)	Special Committee call re sale process
Benjamin DiPietro	7/28/2023	1 hour(s)	Internal call re sale process
Amy Tan	7/28/2023	1 hour(s)	Call with Advisors
Amy Tan	7/28/2023	1 hour(s)	Call with potential buyers
Amy Tan	7/28/2023	1 hour(s)	Internal Call
Jason Roden	7/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	7/28/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/28/2023	1 hour(s)	Special Committee call re sale process
Jason Roden	7/28/2023	1 hour(s)	Internal call re sale process
Barak Klein	7/29/2023	1 hour(s)	Call with Cleary / A&M / Moelis
Michael DiYanni	7/29/2023	1 hour(s)	Call with Cleary re process
Brian Tichenor	7/29/2023	1 hour(s)	Call with Cleary re process
Andrew Swift	7/29/2023	1 hour(s)	Call with Cleary / A&M / Moelis
Jason Soto	7/29/2023	1 hour(s)	Call with Cleary re process
Brendon Barnwell	7/29/2023	1 hour(s)	Call with company advisors re strategy
Olivier Backes	7/29/2023	1 hour(s)	Call with Cleary re process
Olivier Backes	7/29/2023	3 hour(s)	Prepared sale process materials
Benjamin DiPietro	7/29/2023	1 hour(s)	Call with Cleary re process
Benjamin DiPietro	7/29/2023	2 hour(s)	Prepared sale process materials
Jason Roden	7/29/2023	1 hour(s)	Call with Cleary re process
Jason Roden	7/29/2023	4 hour(s)	Prepared sale process materials
Olivier Backes	7/30/2023	4 hour(s)	Prepared sale process materials
Benjamin DiPietro	7/30/2023	2 hour(s)	Prepared sale process materials
Amy Tan	7/30/2023	1 hour(s)	General Administrative and Scheduling
Jason Roden	7/30/2023	5 hour(s)	Prepared sale process materials
Michael DiYanni	7/31/2023	1 hour(s)	Call with company re sale process
Michael DiYanni	7/31/2023	2 hour(s)	Calls with potential buyer
Brian Tichenor	7/31/2023	1 hour(s)	Call with company re sale process
Brian Tichenor	7/31/2023	2 hour(s)	Calls with potential buyer
Jason Soto	7/31/2023	1 hour(s)	Call with company re sale process
Jason Soto	7/31/2023	2 hour(s)	Calls with potential buyer
Olivier Backes	7/31/2023	1 hour(s)	Call with company re sale process
Olivier Backes	7/31/2023	2 hour(s)	Calls with potential buyer
Olivier Backes	7/31/2023	1 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	7/31/2023	1 hour(s)	Call with company re sale process

Professional	Date	Hours	Description
Benjamin DiPietro	7/31/2023	2 hour(s)	Calls with potential buyer
Benjamin DiPietro	7/31/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	7/31/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/31/2023	1 hour(s)	Call with Advisors
Amy Tan	7/31/2023	2 hour(s)	Deck
Jason Roden	7/31/2023	1 hour(s)	Call with company re sale process
Jason Roden	7/31/2023	2 hour(s)	Calls with potential buyer
Jason Roden	7/31/2023	1 hour(s)	General administrative / scheduling functions
		761 hour(s)	

EXHIBIT B — EXPENSE SUPPLEMENT

Category	
Meals	\$1,246.04
Legal Fees	2,310.00
Ground Transportation	203.40
T&E - Other	95.69
Total Expense Payment Requested	\$3,855.13